

Tangible Property Investments

Fact Sheet

(Occasional Opportunities)

Boats

1. NORDHAVN 75 EXPEDITION YACHTFISHER



Investment Particulars:

Pre-Leased to Boat Hire Whitsundays.

Price - appr. USD 5,000,000.00 (negotiable)

Annual Marina & Maintenance Costs - to be specified

Investment Horizon - 7-10 years

Income - 11,5% annually

Full Sale proceeds at the end of the term.

2. NORDHAVN 75 EYF NON-FLY BRIDGE



Investment Particulars:

Pre-Leased to Port Douglas Volunteer Coast Guard.

Price - appr. USD 4,750,000.00 (negotiable)

Annual Marina & Maintenance Costs - to be specified

Investment Horizon - 7-10 years

Income - 11,5% annually

Full Sale proceeds at the end of the term.

3. 48-500 SEA RAY SUNDANCER



Investment Particulars:

Pre-Leased to Boat Hire Whitsundays.

Price - appr. USD 1,950,000.00 (negotiable)

Annual Marina & Maintenance Costs - to be specified

Investment Horizon - 12-15 years

Income - 11,7% annually

Full Sale proceeds at the end of the term.

4. CRESTA 79" ENCLOSED FLYBRIGE



Investment Particulars:

3 items has been Pre-Leased to Boat Hire Whitsundays.

Price - appr. AUD 2,950,000.00 (negotiable)

Annual Marina & Maintenance Costs - to be specified

Investment Horizon - 10-12 years

Income - 10,7% annually

Full Sale proceeds at the end of the term.

Planes

1. Bombardier Global 5000



Investment Particulars:

Pre-Leased to Heron Aviation

Price - appr. USD 32,9M (negotiable)

Annual Maintenance & Crew Costs - to be specified

Investment Horizon - 12-15 years

Income - 11,7% annually

Full Sale proceeds at the end of the term.

2. HAWKER 4000



Investment Particulars:

Pre-Leased to Heron Aviation

Price - appr. USD18,9M (negotiable)

Annual Maintenance & Crew Costs - to be specified

Investment Horizon - 12-15 years

Income - 11,7% annually

Full Sale proceeds at the end of the term.